**INTEREST RATES MARKET NOTICE**

**Date: 12 May 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP189”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 14 May 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** TSP189

**Nominal Issued** R 150,000,000.00

**Issue Price** 96.6972 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 12 November 2015

**Books Close** 7 November 2015

**Interest Payment Date(s)** 12 November 2015

**Last Day to Register** By 17:00 on6 November 2015

**Issue Date** 14 May 2015

**Date Convention** Following

**Interest Commencement Date** 14 May 2015

**First Interest Payment Date** 12 November 2015

**ISIN No.** ZAG000126343

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP189%20Pricing%20Supplement%2020150514.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP189%20Pricing%20Supplement%2020150514.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nhlanhla Hlope Transnet +27 11 3083944

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222